



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE



**DOMESTIC MARKET HIGHLIGHTS** The trade sentiment on whole body hens and toms was fully steady. Trading generally inactive with no reported sales. Offerings held with confidence. Parts and meats trading was slow to start the week. Demand was mixed mostly light.

**EXPORT MARKET HIGHLIGHTS** Trading was slow. Buyers cautious and selective. Inquiry was light to moderate. Supplies were adequate to barely adequate.

### SAN FRANCISCO TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTION

	<u>RANGE</u>
TURKEYS Y HENS	115-129
TURKEYS Y TOMS UNDER 22#	115-125
TURKEYS Y TOMS 22-24#	115-125
TURKEYS Y TOMS 24-26#	115-129
TURKEYS Y TOMS 26 LBS & OVER	120-130

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

#### DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	80-81
FROZEN TURKEYS Y TOMS 28# & UP	83-87
BREASTS 10-12#	133
COOKED ROLLS 60/40% 9# & UP	

#### DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	80-82
FROZEN TURKEYS Y TOMS 14-24#	80
FROZEN TURKEYS Y TOMS 24-28#	80-81

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### **CURRENT SHIPMENTS 2/**

	<b>OFFERS</b>	<b>SALES</b>	<b>WTD AVG</b>	<b>VOLUME (000)</b>	<b>FORWARD SHIPMENTS 6/ WTD AVG</b>	<b>VOLUME (000)</b>	<b>DEL. PER</b>	<b>OPEN COMMITMENTS 7/ VOLUME (000)</b>	<b>DEL. PER</b>
<b>8-16 LB HENS</b>									
EASTERN REGION 3/	71-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71-74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	72-73	-	-	-	-	-	-	-	-

#### **16-24 LB TOMS**

EASTERN REGION	70-73	-	-	-	-	-	-	-	-
CENTRAL REGION	70-72	-	-	-	-	-	-	-	-
WESTERN REGION	71-72	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days.

3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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**NATIONAL YOUNG TURKEY PARTS AND BULK MEAT**, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 9 AUGUST 2004.

Market activity was slow to start the week. The market tone remains generally steady with fresh and frozen breast meat, destrapped tenders and tom drums in the weakest position. Thigh meat steady but held with confidence. Export trading was slow. Demand was moderate.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/		R	154.00	20
BREASTS, 4-8 LBS PLANT GRADE 2/				
DRUMSTICKS, TOM	30.00-32.00		31.11	45
DRUMSTICKS, TOM--FRESH		F	31.27	110
DRUMSTICKS, HEN	32.00		32.00	20
WINGS, FULL-CUT, TOM	45.00		45.00	15
WINGS, FULL-CUT, HEN		R	46.00	14
WINGS, V-TYPE, TOM	48.00		48.00	20
WINGS, V-TYPE, HEN	79.00		79.00	20
NECKS, TOM		F	17.00	40
NECKS, HEN		R	18.00	14
BREASTS, B/S, TOM 3/		F	191.00	40
BREASTS, B/S, TOM--FRESH 3/		F	212.12	205
THIGH MEAT	80.00		80.00	15
THIGH MEAT--FRESH		F	80.00	52
BREAST TRIM MEAT		F	114.00	11
SCAPULA MEAT		T	89.00	40
TENDERLOINS				
DESTRAPPED TENDERS		W	168.00	20
DESTRAPPED TENDERS--FRESH		F	187.67	60
WING MEAT WITH SKIN		W	74.00	15
MECHANICALLY SEPARATED 4/		F	19.00	26
MECHANICALLY SEPARATED--FRESH 4/		F	18.67	120
EXPORT TRADING				
DRUMSTICKS, TOMS		F	33.33	120
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		W	32.00	80
MECHANICALLY SEPARATED 4/		F	20.00	80
THIGH MEAT - FROZEN		F	78.00	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.